

INFORMATION WITHIN THE SCOPE OF THE PROTECTION OF PERSONAL DATA LAW IN INDIVIDUAL PENSION AGREEMENTS

Information About the Data Controller
Trade Name: Katılım Emeklilik ve Havat A.S.

Address: Saray Mahallesi Dr. Adnan Büyükdeniz Caddesi No: 2 Akkom Ofis Park 3. Blok Kat: 2 Ümraniye/İstanbul

Tel-Fax: 2169998100 - 2166921122 **Trade Registration No:** 895027-0

Tax ID No: 5280641047

MERSIS No: 0528064104700018

Katılım Emeklilik ve Hayat A.Ş., as the data controller, takes all measures and practices due diligence to prevent illegal usage of your personal data, to provide storage and provide proper safety level according to the legislation during the processing of your personal data pursuant to Personal Data Protection Law Nr. 6698 (the "Law") and subsidiary regulations ("PDP Legislation").

This Information Notice is prepared by Katılım Emeklilik ve Hayat A.Ş., as the data controller, to fulfill the information liability arising from PDP legislation.

1) Your Personal Data We May Process, Purpose of Processing, and Legal Reasons:

Your personal data that we, as Katılım Emeklilik ve Hayat A.Ş., process within the scope of the Individual Pension Agreement/Certificate are as follows:

Identity, contact, profession and title information, payment information, income range information, customer and transaction information, contract information, signature, visual and audio records, and the personal data contained in the information and documents generated in case of a legal dispute and/or proceeding (hereinafter referred to as "Personal Data").

"Your Personal Data" may be processed:

a) for production of an individual pension proposal; drafting the contract; its performance; making the collections under the contract; payment fund and portfolio management; determination of contribution and deduction amounts; exercising the right of withdrawal, leaving the system or retirement; payment of pension savings or transfer of the same to another company at your request; making changes in individual pension products upon request; provision of assistance services under the contract; and due to the fact that it is legally necessary to process personal data of the contracting parties, provided that it is directly related to the execution and performance of the individual pension contract pursuant to subparagraph (c) of paragraph 2 of Article 5 of the Law,

b) for fulfilling the liabilities arising from applicable legislation, including but not limited to Individual Pension Savings and Investment System Law Numbered 4632, Insurance Law Numbered 5684, Turkish Commercial Code Numbered 6102, the Prevention of Laundering Proceeds of Crime Law Numbered 5549, and the Prevention of Money Laundering Law Numbered 4208; detecting the information of transaction holders; authentication of identities; creation, arrangement and storage of all records and documents that are the basis of transactions carried out in physical or electronic environment (call center, website, mobile branch application); informing and making notifications about your contract; fulfilling the reporting and informing obligations; fulfilling the obligations to keep information and documents; evaluation of requests and complaints; execution of all legal processes and transactions before judicial and administrative authorities, enforcement offices, consumer arbitration committees, alternative dispute resolution authorities, and other official authorities; due to the fact that it is clearly stipulated in the provisions of the Law pursuant to subparagraph (a) of the 2nd paragraph of Article 5 of the Law, and it is legally required for the data controller to fulfill its legal obligation pursuant to subparagraph (c) of Law,

c) with regard to the personal data made available to pension companies pursuant to the legislation and processed for the purpose of presenting the fund plans of other pension companies on common platforms; due to legal reasons that data processing is mandatory for the establishment, exercise, or protection of a right pursuant to subparagraph (e) of paragraph 2 of Article 5 of the Law.

d) with regard to the information shared with companies that receive services within the scope of confidentiality agreement within the scope of the audit, information security, courier, and archive activities; due to legal reasons that data processing is mandatory for the legitimate interests pursued by the data controller pursuant to subparagraph (f) of paragraph 2 of Article 5 of the Law, provided that this processing does not violate the fundamental rights and freedom of the data subject.

2) The Persons/Entities That the Personal Data May Be Transferred and The Purpose of Transfer:

Your Personal Data may be transferred by our Company to authorized individual pension intermediaries/agencies/brokers, contractual parties (employer, employer representatives, sponsors, participant, any person making payment on behalf of the participant) for the purpose of issuing the contract; to the relevant pension companies if the transfer right is exercised; to our shareholders, Kuveyt Türk Katılım Bankası A.Ş., and Albaraka Türk Katılım Bankası A.Ş., in order for them to provide individual pension products and services; to the extent permitted and required by



the legislation, postal and courier companies in order to carry out individual pension activities and fulfill contractual obligations, and the suppliers from whom we receive call center, information systems, and archive management systems within the scope of support service regulation; assistance service providers to fulfill the additional benefits promised in the contract; to independent audit companies within the scope of audit activity; judicial and administrative authorities, execution offices, consumer arbitration committees, lawyers affiliated to us with power of attorney, alternative dispute resolution authorities, the Republic of Turkey Ministry of Treasury and Finance, Financial Crimes Investigation Board (MASAK), Insurance and Private Pension Regulation and Supervision Authority, Pension Monitoring Center, Takasbank, Capital Markets Board, Insurance Information and Monitoring Center (SBM), and official and private entities, persons, institutions or organizations permitted by the provisions of the legislation.

3) Data Collection Method and Legal Reasons:

Your personal data are collected by our Company fully or partially as oral, visual or in writing at physical or electronic environment through automated means or by non-automated means which form part of a data filing system directly from you through non-automated means or from the contracting parties, our agents, our business partner brokers, our call center, our digital channels, our internet branches, our mobile applications, our software packages, through the platforms provided by the state authority (identity/address sharing systems), and where permitted by the applicable legislation, from the Insurance Information and Monitoring Center, Pension Monitoring Center, pension companies and other state institutions and organizations, if it is necessary to process the personal data of the contractual parties, provided that it is directly related to the execution and performance of the individual pension contract; if it is expressly stated in the Law; if it is necessary for the data controller to fulfill its legal obligation; if data processing is necessary for the legitimate interests of the data controller and data processing is necessary for the establishment, exercise or protection of a right, provided that it does not harm the fundamental rights and freedoms of the data subject; application and offer forms. Your data are stored in secured environments, and all necessary measures are taken to prevent unauthorized access.

4) Your Rights as the Data Subject:

Your rights pursuant to Article 11, titled "The Rights of Data Subject," of PPD Law are as follows:

- To learn whether your personal data has been processed or not,
- To demand for information as to if your personal data are processed,
- To learn the purpose of your data processing and whether these personal data are used in compliance with the purpose,
- To learn the third parties to whom your personal data have been transferred in the country or abroad,
- To request the rectification of the incomplete or inaccurate data, if any,
- To request erasure or destruction of your personal data under the conditions referred to in Article 7,
- To request reporting of the operations made as sub-paragraphs (d) and (e) to third parties to whom your personal data have been transferred,
- To object to the occurrence of any result against the person yourself by analyzing the data processed solely through automated systems,
- To claim compensation for the damage arising from the unlawful processing of your personal data.

You can submit your claims arising from the relevant article in writing to "Saray Mahallesi Dr. Adnan Büyükdeniz Caddesi No: 2 Akkom Ofis Park 3. Blok Kelif Plaza Kat: 2 Ümraniye/İstanbul" pursuant to the Communiqué on the Principles And Procedures for the request to Data Controller (the "Communiqué") or by sending an e-mail to our registered electronic mail (KEP) address at "katilimemeklilik@hs03.kep.tr", or "info@katilimemeklilik.com.tr" only by using secured electronic signature, mobile signature or utilizing the e-mail address previously informed to our Company by the data subject, or through the data subject claim form on our website at "https://www.katilimemeklilik.com.tr/bilgilendirme/kisisel-verilerin-korunmasi."

Our company will conclude the demands set forth in the request within the shortest time, but in any case, at the latest within thirty days, depending on the nature of the demand. Our company may charge you a fee for your demand pursuant to Article 7 of the Communiqué.

^{*} This is an English translation. In case of any difference in meaning between the original Turkish text and the English translation, the Turkish text shall apply.